Financial Planning Worksheet for a PCS Move

To calculate your PCS budget, subtract your total estimated expenses (B) from your total estimated income (A).

Possible Sources of Income	Estimated	Actual
1. Service member's travel allowance (pre-payment)	_____	_____
2. Service member's per diem (pre-payment)	_____	_____
3. Service member's advance pay (pre-payment)	_____	_____
4. Dependent's per diem (post-payment)	_____	_____
5. Basic Allowance for Housing (BAH)	_____	_____
6. Dislocation Allowance	_____	_____
7. Temporary Lodging Allowance (post-payment)	_____	_____
8. Refund of security deposit (if applicable)	_____	_____
9. Refund of utility deposit(s) (if applicable)	_____	_____
10. Accumulated pay while in transit (post-payment)	_____	_____
11. Profit from selling items you are not transferring	_____	_____
12. Overseas allowances (if applicable)	_____	_____
Total Sources of Income (A)	_____	_____

Possible Expenses	Estimated	Actual
EXPENSES PRIOR TO YOUR MOVE		
1. Reserve funds for travel incidentals and emergencies (as applicable)	_____	_____
a. Loss of spouse's income	_____	_____
b. Delays in pay	_____	_____
c. Travel incidentals	_____	_____
2. House-hunting expenses	_____	_____
3. Disconnecting major appliances, including any necessary services (e.g. electrical, plumbing, carpentry) and reinstallation costs	_____	_____
4. Cost to clean vacated quarters/housing	_____	_____
5. Final lawn maintenance and costs to dismantle and reassemble outdoor furniture or play equipment.	_____	_____

6. Cost to kennel and/or ship pets	_____	_____
7. Shipping costs for a boat or outboard motor	_____	_____
8. Shipping, towing or carrying a vehicle	_____	_____
9. Shipping any other items not authorized for shipping at government expense	_____	_____
10. Supplemental insurance for shipping or storing personal property	_____	_____
11. Excess weight over authorized weight allowance	_____	_____
12. Preparing your vehicle for travel	_____	_____
13. When shipping a car overseas, include costs to:	_____	_____
a. Ensure the engine, wipers, brakes, etc., are in good working order	_____	_____
b. Ready the vehicle for any specific requirements at the new location	_____	_____
c. Prepare the vehicle for shipping and/or storage	_____	_____
d. Move to port of shipment and return fare	_____	_____
EXPENSES IN TRANSIT		
14. POV driving expenses	_____	_____
15. Lodging costs at both departure, destination and en route	_____	_____
16. Food and miscellaneous expenses during transit	_____	_____
EXPENSES AT NEW DUTY STATION		
17. Advance pays (if applicable)	_____	_____
18. Housing security deposit/rent at destination	_____	_____
19. Storage fees for household items	_____	_____
20. Utility deposits (e.g. phone, electricity, gas, water, cable, cellphone transfer)	_____	_____
21. Costs to restock food staples and cleaning supplies	_____	_____
22. Laundromat costs until household goods arrive	_____	_____
23. Local transportation until vehicle arrives	_____	_____
24. Replacing household goods not shipped or purchasing items needed at new home	_____	_____
25. Clothing costs to accommodate a different climate	_____	_____
26. Child care costs	_____	_____
Total Expenses (B)	_____	_____